

Quick Quote Fax

Union Trustee Insurance Resource Center
A Division of Anderson Insurance & Investment Agency, Inc.
312 Central Ave SE, Suite 392, Minneapolis, MN 55414

Fax Toll Free to 1-866-810-3030

Any Questions Call Toll Free 1-866-710-3030 or Email to shaunirwin@insuretrustees.com

Trustee Information

Name: _____

Phone Number: _____

Email Address: _____

Fax Number: _____

Plan Sponsor Information

Organization Name: _____

Organization Address: _____

City: _____

State: _____ Zip: _____

Coverage Amount:

- | | |
|--------------------------|--------------|
| <input type="checkbox"/> | \$250,000 |
| <input type="checkbox"/> | \$500,000 |
| <input type="checkbox"/> | \$1,000,000 |
| <input type="checkbox"/> | Other: _____ |

Official Name of Plan*: _____

*As It Appears on Form 5500

Annual Contribution: _____

Asset Value: _____

Number of Members: _____

Plan Investment Administrator: _____

(e.g. ABC Bank, Smith Barney, etc.)

Completion of this online form provides a preliminary indication. A firm quotation is subject to adjustment following the submission of a complete application and supporting documents. This form is non-binding and companies affiliated with the Anderson Agency reserve the right to decline or alter any terms of coverage.